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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 19.41(a) OF THE GEM LISTING RULES**

Reference is made to the announcements of Neo Telemedia Limited (the “**Company**”) dated 10 March 2022, 31 March 2022, 7 April 2022 and 11 May 2022 in relation to the major transaction regarding the Disposal (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement of the Company dated 11 May 2022, as additional time is required, among other things, to prepare and finalise certain information in the Circular, the Company has applied for a waiver (the “**Waiver**”) from strict compliance with Rule 19.41(a) of the GEM Listing Rules.

On 12 May 2022, the Stock Exchange granted the Waiver to the Company provided that the Company will despatch the Circular on or before 26 May 2022. The Waiver applies to this case only. The Stock Exchange may change or withdraw the Waiver if the Company’s situation changes.

By order of the Board
Neo Telemedia Limited
Dr. LIE Haiquan
Chairman

Hong Kong, 12 May 2022

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. LIE Haiquan (Chairman), Mr. CHEUNG Sing Tai (Deputy Chairman and Chief Executive Officer), Mr. TAO Wei and Mr. WU Di, and three independent non-executive Directors, namely Mr. ZHANG Zihua, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.